See separate instructions.

Part I Reporting Issuer

| 1 | Issuer's name | | 2 Issuer's employer identification number (EIN) | | | | | | |
|---|----------------------------|--------------------|---|--------------------------|-----------------------------|--|--|--|--|
| NUVEEN SENIOR INCOME FUND | | | | | | 36-4316644 | | | |
| 3 Name of contact for additional information | | | 4 Telephone | Telephone No. of contact | | 5 Email address of contact | | | |
| | ANNON GALLAGHER | | 312-917-7706 | | | shannon.gallagher@nuveen.com | | | |
| 6 Number and street (or P.O. box if mail is not delivered | | | | reet ad | ldress) of contact | 7 City, town, or post office, state, and ZIP code of contact | | | |
| 333 | 3 WEST WACKER DRIVE | | | | | CHICAGO, IL 60606-1286 | | | |
| 8 Date of action | | | 9 Class | ficatior | and description | | | | |
| SE | E ATTACHED | | DISTRIBU | | IN EXCESS OF CURRENT | AND ACCUMULATED EARNINGS AND PROFITS | | | |
| 10 | CUSIP number | 11 Serial number(s |) | 12 Ticker symbol | 13 Account number(s) | | | | |
| | SEE ATTACHED | | | SEE A | TTACHED | | | | |
| Ρ | | | | | | k of form for additional questions. | | | |
| 14 | - | | | | | st which shareholders' ownership is measured for | | | |
| | | | | | | NG THE CALENDAR YEAR 2023. A PORTION | | | |
| OF | EACH DISTRIBUTION M | AY CONSTITUTE A | NONTAXAB | LE RE | TURN OF CAPITAL. REFE | R TO ATTACHMENT FOR DETAILS. | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis
THE PORTION OF EACH DISTRIBUTION THAT CONSTITUTES A NONTAXABLE RETURN OF

CAPITAL WILL DECREASE A U.S. TAXPAYER'S BASIS IN THE SHARES OF THE ISSUER. FOR THE NONTAXABLE RETURN OF CAPITAL PER SHARE AMOUNTS, SEE ATTACHMENT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► <u>THE FUND'S CURRENT AND ACCUMULATED EARNINGS WERE COMPARED TO DISTRIBUTIONS PAID DURING THE</u> CALENDAR YEAR 2023. THE NONTAXABLE RETURN OF CAPITAL REPRESENTS THE AMOUNT OF DISTRIBUTIONS PAID DURING THE TAXABLE CALENDAR YEAR 2023 IN EXCESS OF THE FUND'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS UNDER IRC SECTION 316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► INTERNAL REVENUE CODE SECTIONS 301, 316 AND 852.

18 Can any resulting loss be recognized? ► <u>N/A</u>

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► <u>THE ABOVE DESCRIBED</u> ORGANIZATIONAL ACTION IS REPORTABLE IN TAX YEAR 2023.

| | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. | | | | | | | | |
|---------------|---|----------------------------|----------------------|--------|------------------------|--|--|--|--|
| Sign Here | Signa | ture + <u>Ahannon</u> H | illagher | Date ► | 03/15/2024 | | | | |
| | V Print your name ► SHANNON GALLAGHER | | | | VICE PRESIDENT | | | | |
| Paid Prepa | ror | Print/Type preparer's name | Preparer's signature | Date | Check if self-employed | | | | |
| Use C | | | | | Firm's EIN ► | | | | |
| | ////y | Firm's address ► | | | Phone no. | | | | |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Nuveen Senior Income Fund EIN: 36-4316644 Form 8937 Attachment July 28, 2023

| | | | | PER SHARE | | | | |
|-------------|-----------|--------|----------|--------------|-------------|---------|-------------|--|
| | | Ticker | Payable | Total | Income | Capital | Return of | |
| Share Class | CUSIP | Symbol | Date | Distribution | Dividends | Gains | Capital | |
| Common | 67067Y104 | NSL | 2/1/2023 | \$ 0.043500 | \$ 0.038716 | \$- | \$ 0.004784 | |
| Common | 67067Y104 | NSL | 3/1/2023 | \$ 0.043500 | \$ 0.038716 | \$- | \$ 0.004784 | |
| Common | 67067Y104 | NSL | 4/3/2023 | \$ 0.043500 | \$ 0.038716 | \$- | \$ 0.004784 | |
| Common | 67067Y104 | NSL | 5/1/2023 | \$ 0.043500 | \$ 0.038716 | \$- | \$ 0.004784 | |
| Common | 67067Y104 | NSL | 6/1/2023 | \$ 0.043500 | \$ 0.038716 | \$- | \$ 0.004784 | |
| Common | 67067Y104 | NSL | 7/3/2023 | \$ 0.043500 | \$ 0.038716 | \$- | \$ 0.004784 | |
| Common | 67067Y104 | NSL | 8/1/2023 | \$ 0.043500 | \$ 0.038716 | \$- | \$ 0.004784 | |
| Total | | | | \$ 0.304500 | \$ 0.271012 | \$- | \$ 0.033488 | |