

529 SAVINGS PLAN

Your guide to Ugift®

Ugift is a personal and secure gifting tool designed for Scholars Choice Education Savings Plan® account owners.

Ugift allows friends and family to contribute towards your child's (or grandchild's) education through electronic contributions directly into your 529 plan. Now gifting has never been easier!

How to ask for gifts

Ugift is an easy, free-to-use service that lets 529 plan account owners encourage family and friends to celebrate children's milestones with the gift of education, in lieu of traditional gifts.



Register:

Once you've registered your account online via **scholars-choice.com**, select the **Ugift link** from the "My Accounts" page.



Receive code:

Once you are on the Ugift page, activate a unique Ugift code for each beneficiary/student



Share:

- Use your unique Ugift code and create an invitation for special occasions, like a birthday or holiday
- Share the **ugift529.com** website along with your unique Ugift code with friends and family via social media or email
- Print a contribution deposit slip and mail it

To learn more, visit scholars-choice.com or speak with a financial professional.

nuveen

A TIAA Company

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

Scholars Choice 
EDUCATION SAVINGS PLAN BY **COLLEGEINVEST®**

Scholars Choice is a registered service mark of CollegeInvest.

The Scholars Choice Education Savings Plan is offered by the State of Colorado. TIAA-CREF Tuition Financing, Inc. is the Plan Manager and Nuveen Securities, LLC is the Distributor. Ugift® is a registered service mark of Ascensus Broker Dealer Services, LLC.

There are various risks associated with an investment in the Scholars Choice Education Savings Plan; principal loss is possible. The Scholars Choice Education Savings Plan's Investment Portfolios are subject to the risks of the underlying fund(s) in which they invest and other risks, as described in the Plan Description.

Before investing, carefully consider the investment objectives, risks, charges and expenses of the Scholars Choice Education Savings Plan, including whether the investor's or

Designated Beneficiary's home state offers any state tax or other benefits that are only available for investment in such state's qualified tuition program. Other state benefits may include financial aid, scholarship funds, and protection from creditors. For this and other information that should be read carefully, please request a Plan Description at 888-5-SCHOLAR (888-572-4652) or visit scholars-choice.com.

Participation in the Scholars Choice Education Savings Plan does not guarantee that the account's assets will be adequate to cover future tuition or other higher education expenses, or that contributions and the investment return on contributions, if any, will be adequate to cover future tuition and other eligible education expenses or that a Designated Beneficiary will be admitted to or permitted to continue to attend any eligible educational institution. Contributions to an Account and the investment earnings, if any, are not guaranteed or insured.