



A TIAA Company

NUVEEN FUNDS  
**COVERDELL EDUCATION SAVINGS ACCOUNT  
APPLICATION/ADOPTION AGREEMENT**

Page 1 of 9

To get started, simply complete the following sections. The terms of the account are contained in the document titled *Coverdell Education Savings Account Disclosure Statement* and *Custodial Account Agreement*. This form cannot be used to establish a Nuveen Funds Traditional IRA or Roth IRA, or to convert a Traditional IRA to a Roth IRA.

Please send your signed and completed form to Nuveen Funds per the Return Completed Forms section below or in the enclosed customer reply envelope. Please contact Nuveen Funds with any questions at 800-257-8787.

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT**

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

**What this means for you:** When you open an account, we will ask for your name, address, date of birth, Social Security number and other information that will allow us to identify you (including a state-issued driver's license or other government-issued identification). This information will be verified to ensure the identity of all individuals opening a mutual fund account. Until you provide the information we need, we may not be able to open an account or effect any transactions for you.

**1. ACCOUNT REGISTRATION (REQUIRED)**

In Section A below, provide the requested information about the Student for whose benefit the Coverdell Education Savings Account (Coverdell ESA) is being opened. The Student must be under age 18 or a Special Needs Student for an Annual Contribution Coverdell ESA, or under age 30 or a Special Needs Student for a Rollover or Transfer from another Coverdell ESA. In Section B, provide the requested information about the Parent or Legal Guardian who will control the account on behalf of the Student. In Section C below, provide the requested information about the Donor who is making the contribution to the account. The Student, Parent/Legal Guardian or anyone else who meets the applicable income limits can be the Donor.

**A. Student Information**

Prefix First Name MI Last Name

Social Security Number/  
Taxpayer Identification Number Date of Birth (mm/dd/yyyy)  
  /  /

**Citizenship** For foreign accounts, one of the following must be provided: nonresident ID or passport number with country of issuance along with photocopy of ID.

☐ U.S. ☐ Resident Non-U.S. Citizen ☐ Nonresident Non-U.S. Citizen  (Specify country,)

Nonresident ID or Passport Number

**Student's Mailing Address**

Address Street or P.O. Box (APO and FPO addresses will be accepted.) City State Zip Code

Address (If the above address is a P.O. Box, you must also provide a street address.) City State Zip Code

Daytime Phone Number Evening Phone Number Email Address

(Continued)

TFDIA  
A11751 (06/25)



**1. ACCOUNT REGISTRATION (REQUIRED) (CONTINUED)****B. Parent/Legal Guardian Information** (Only one person may be listed)

☐ Parent ☐ Legal Guardian (If Legal Guardian, submit proof of guardianship.)

Prefix First Name MI Last Name

Social Security Number/  
 Taxpayer Identification Number Date of Birth (mm/dd/yyyy)  
 /  /

**Citizenship** For foreign accounts, one of the following must be provided: nonresident ID or passport number with country of issuance along with photocopy of ID.

☐ U.S. ☐ Resident Non-U.S. Citizen ☐ Nonresident Non-U.S. Citizen  (Specify country)  
 Nonresident ID or Passport Number

**Parent/Legal Guardian's Mailing Address**

Address Street or P.O. Box (APO and FPO addresses will be accepted.) City State Zip Code  
     
 Address (If the above address is a P.O. Box, you must also provide a street address.) City State Zip Code

Primary Phone Number Phone Number Type Secondary Phone Number Phone Number Type  
 ☐ Mobile ☐ Home ☐ Business  ☐ Mobile ☐ Home ☐ Business  
 Alternate Phone Number Phone Number Type Email Address  
 ☐ Mobile ☐ Home ☐ Business

**C. Donor Information** (If Donor is the Parent/Legal Guardian set forth in Section B, do not complete this section.)

Prefix First Name MI Last Name

Social Security Number Date of Birth (mm/dd/yyyy)  
 /  /

**Donor's Mailing Address**

Address Street or P.O. Box (APO and FPO addresses will be accepted.) City State Zip Code  
     
 Address (If the above address is a P.O. Box, you must also provide a street address.) City State Zip Code  
     
 Daytime Phone Number Evening Phone Number Email Address



**1. ACCOUNT REGISTRATION (REQUIRED) (CONTINUED)****D. Broker-Dealer Information**

Broker-Dealer

Branch Number (if known)

Representative Number (if known)

Financial Advisor Name

Financial Advisor Street Address

City

State

Zip Code

Financial Advisor Telephone Number

Financial Advisor Email Address

**2. INVESTMENT ALLOCATION**

Be sure to read the current prospectuses carefully before investing. The maximum annual investment under the law is \$2,000, and the minimum investment to open a Coverdell ESA is \$2,000. Please make check payable to Nuveen Funds.

FUND NAMES AND FUND CODES ARE LISTED IN SECTION 3.

FUND NAME

FUND CODE

CONTRIBUTION FOR CURRENT YEAR

\$

This contribution does not exceed the maximum permitted amount as described in the Coverdell ESA Disclosure Statement.



### 3. ROLLOVER OR TRANSFER OF EXISTING COVERDELL ESA

Be sure to read the current prospectuses carefully before investing.

☐ **Direct transfer of existing Coverdell ESA or Change of Beneficiary**  
Complete the separate Coverdell ESA Direct Asset Transfer Form and return it with this form.

☐ **Rollover of distribution from existing Coverdell ESA within 60 days after distribution**  
The requirements for a valid rollover are complex. See the Coverdell ESA Disclosure Statement for additional information.

Check enclosed for \$

Check the box below that describes the relationship between the Student in Section 1 above and the Student in the existing Coverdell ESA. The person in Section 1 is the:

☐ Same Person    ☐ Child or Stepchild    ☐ Sibling  
☐ Child of Sibling    ☐ Parent    ☐ First Cousin  
☐ Stepparent    ☐ Other   
☐ Spouse of One of the Foregoing

For rollover distributions only. Please **do not** complete this section for a direct transfer of assets from another Coverdell ESA. Use the Direct Asset Transfer Form.

☐ Please check here to set this allocation for future investments unless other instructions are received.

#### A CLASS

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen 5-15 Year Laddered Tax Exempt Bond Fund (98)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Dividend Value Fund (6759)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen All-American Municipal Bond Fund (1167)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Emerging Markets Debt Fund (2794)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Arizona Municipal Bond Fund (5002)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Emerging Markets Equity Fund (67)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Bond Index Fund (91)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Emerging Markets Equity Index Fund (69)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen California High Yield Municipal Bond Fund (1780)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Equity Index Fund (65)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen California Municipal Bond Fund (5003)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Equity Long/Short Fund (5044)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Colorado Municipal Bond Fund (5004)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Flexible Income Fund (5052)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Connecticut Municipal Bond Fund (5005)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Floating Rate Income Fund (5064)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Core Bond Fund (66)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Georgia Municipal Bond Fund (5006)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Core Equity Fund (64)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Global Dividend Growth Fund (3037)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Core Impact Bond Fund (45)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Global Equity Income Fund (1759)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Core Plus Bond Fund (96)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Global Infrastructure Fund (6725)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Credit Income Fund (6942)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Global Real Estate Securities Fund (7270)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Dividend Growth Fund (5031)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Green Bond Fund (2608)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %

\* Effective 12/13/24 the Nuveen Social Choice Low Carbon Equity Fund merged into Nuveen Large Cap Responsible Equity Fund.

\*\* Effective 2/28/25 the following name change was made: Nuveen Mid Cap Growth Opportunities Fund was renamed Nuveen Small/Mid Cap Growth Opportunities Fund.

† Effective 3/1/25 Nuveen Mid Cap Growth Fund was renamed to Nuveen Quant Mid Cap Growth Fund.

†† Effective 7/1/25 Mid Cap Value 1 Fund was renamed to Nuveen Mid Cap Value Opportunities Fund.

(Continued)



**3. ROLLOVER OR TRANSFER OF EXISTING COVERDELL ESA (CONTINUED)****A CLASS**

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen High Yield Fund (95)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Lifestyle Income Fund (77)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen High Yield Income Fund (5055)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Lifestyle Moderate Fund (79)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen High Yield Municipal Bond Fund (5000)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Limited Term Municipal Bond Fund (5001)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Inflation Linked Bond Fund (90)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Louisiana Municipal Bond Fund (5009)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Intermediate Duration Municipal Bond Fund (1170)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Managed Allocation Fund (99)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen International Bond Fund (2957)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Maryland Municipal Bond Fund (5010)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen International Dividend Growth Fund (5068)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Massachusetts Municipal Bond Fund (5011)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen International Equity Fund (61)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Michigan Municipal Bond Fund (5012)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen International Opportunities Fund (49)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Mid Cap Value Opportunities Fund (6786)††	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen International Responsible Equity Fund (2762)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Mid Cap Value Fund (87)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen International Value Fund (1159)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Minnesota Intermediate Municipal Bond Fund (6804)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Kansas Municipal Bond Fund (5007)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Minnesota Municipal Bond Fund (6484)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Kentucky Municipal Bond Fund (5008)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Missouri Municipal Bond Fund (1186)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Large Cap Growth Fund (68)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Money Market Fund (63)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Large Cap Responsible Equity Fund (62)*	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Multi Cap Value Fund (1157)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Large Cap Select Fund (2605)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Nebraska Municipal Bond Fund (5022)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Large Cap Value Fund (85)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen New Jersey Municipal Bond Fund (5013)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Large Cap Value Opportunities Fund (5034)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen New Mexico Municipal Bond Fund (5014)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Lifecycle Retirement Income Fund (70)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen New York Municipal Bond Fund (5015)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Lifestyle Aggressive Growth Fund (94)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen North Carolina Municipal Bond Fund (5016)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Lifestyle Conservative Fund (78)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Ohio Municipal Bond Fund (5017)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Lifestyle Growth Fund (93)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Oregon Intermediate Municipal Bond Fund (6779)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %

\* Effective 12/13/24 the Nuveen Social Choice Low Carbon Equity Fund merged into Nuveen Large Cap Responsible Equity Fund.

\*\* Effective 2/28/25 the following name change was made: Nuveen Mid Cap Growth Opportunities Fund was renamed Nuveen Small/Mid Cap Growth Opportunities Fund.

† Effective 3/1/25 Nuveen Mid Cap Growth Fund was renamed to Nuveen Quant Mid Cap Growth Fund.

†† Effective 7/1/25 Mid Cap Value 1 Fund was renamed to Nuveen Mid Cap Value Opportunities Fund.

(Continued)



**3. ROLLOVER OR TRANSFER OF EXISTING COVERDELL ESA (CONTINUED)****A CLASS**

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen Pennsylvania Municipal Bond Fund (5018)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Short Term Municipal Bond Fund (5024)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Preferred Securities and Income Fund (5040)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Small Cap Growth Opportunities Fund (2454)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Quant International Small Cap Equity Fund (2966)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Small Cap Select Fund (5061)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Quant Mid Cap Growth Fund (86)†	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Small Cap Value Fund (6740)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Quant Small Cap Equity Fund (88)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Small Cap Value Opportunities Fund (5028)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Quant Small/Mid Cap Equity Fund (2956)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Small/Mid Cap Growth Opportunities Fund (6449)**	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Real Asset Income Fund (6732)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Small/Mid Cap Value Fund (5037)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Real Estate Securities Fund (817)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Strategic Income Fund (1345)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Real Estate Securities Select Fund (89)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Strategic Municipal Opportunities Fund (6992)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Short Duration High Yield Municipal Bond Fund (5026)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Virginia Municipal Bond Fund (5019)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Short Duration Impact Bond Fund (2609)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Winslow Large-Cap Growth ESG Fund (5049)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Short Term Bond Fund (97)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	Nuveen Wisconsin Municipal Bond Fund (5020)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %
Nuveen Short Term Bond Index Fund (2797)	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %	<b>Total Amount or Percentage</b>	\$ <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> %

Please indicate payment method below (U.S. dollars only):

☐

Check made payable to Nuveen Funds.

☐

Wire assets directly. (See prospectuses for wire instructions.)

Wire Date (mm/dd/yyyy)

 /  / 

**Please note:** Third-party checks or any check not made payable to Nuveen Funds can be accepted for subsequent purchases only and if less than \$10,000. Cashier's checks can be accepted if less than \$10,000. All purchases must be in U.S. dollars, and all checks must be drawn on U.S. banks. Nuveen Funds will not accept payment in the following forms: traveler's checks, money orders, credit card convenience checks, cash, counter checks or starter checks. Nuveen Funds will not accept corporate checks for investment into non-corporate accounts.

\* Effective 12/13/24 the Nuveen Social Choice Low Carbon Equity Fund merged into Nuveen Large Cap Responsible Equity Fund.

\*\* Effective 2/28/25 the following name change was made: Nuveen Mid Cap Growth Opportunities Fund was renamed Nuveen Small/Mid Cap Growth Opportunities Fund.

† Effective 3/1/25 Nuveen Mid Cap Growth Fund was renamed to Nuveen Quant Mid Cap Growth Fund.

†† Effective 7/1/25 Mid Cap Value 1 Fund was renamed to Nuveen Mid Cap Value Opportunities Fund.



#### 4. TELEPHONE OPTIONS

The services below allow you to invest or exchange by telephone or web among your identically registered accounts. These services are automatically included unless you opt out by checking No below. You will also have access to your account through the Automated Telephone Service (ATS) and the internet. See the Nuveen Funds prospectuses for details.

##### Telephone Exchange

This option permits exchanges among Nuveen Funds with the same account registrations (\$50 minimum to an existing account/\$2,000 minimum to a new fund account).

##### Telephone Purchase

This option lets you invest by telephone with payments transferred by Automated Clearing House (ACH) from your designated bank account to your existing mutual fund account (\$100 minimum).

If you do not want telephone options check this box ☐ No

#### 5. AUTOMATIC INVESTMENT PLAN

If you would like to participate in the Nuveen Funds Automatic Investment Plan, the minimum investment per fund is \$100. Please indicate below the amount to invest, the frequency, the first month to begin debiting your account and the time interval. Semimonthly investments occur on both the 1<sup>st</sup> and the 15<sup>th</sup>, while monthly investments occur on either the 1st or the 15th. It takes up to 10 days to initiate this service. (Please also complete Section 6.)

FUND NAMES AND FUND CODES ARE LISTED IN SECTION 3.

FUND NAME	FUND CODE	DOLLAR AMOUNT	SEMI	MONTHLY	START MONTH	1 <sup>ST</sup> MONTH	15 <sup>TH</sup> MONTH
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	\$ <input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>

#### 6. BANK INFORMATION

You must complete this section if you requested Telephone Purchase or the Automatic Investment Plan.

Type of Account ☐ Checking ☐ Savings

Name of Primary Bank Account Owner

Name of Joint Bank Account Owner

Bank Name

ABA Routing Number

Bank Phone Number

Bank Account Number

ATTACH A VOIDED BANK CHECK OR PREPRINTED SAVINGS DEPOSIT SLIP.

This will ensure accurate bank information.



## 7. TRUSTED CONTACTS (OPTIONAL)

Trusted contacts are people you know and trust who are at least 18 years of age and whom Nuveen Funds may contact if we have questions about your account, your well-being, or if we suspect you are the victim of fraudulent activity. See Section 8 for more information.

### FOR OWNER

First Name of Contact Person	Last Name	Relationship
<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth (mm/dd/yyyy)	Phone Number	Email Address
<input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> / <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>	<input type="text"/>
Mailing Address	City	State      Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

## 8. SIGNATURES – YOUR SIGNATURE(S) MUST APPEAR TO ESTABLISH THE ACCOUNT

By signing this form, I certify that I have received, read and agree to the terms of the prospectuses for the Nuveen Funds. I have the full authority and legal capacity to purchase shares of the Nuveen Funds, am of legal age in my state to purchase such shares, and believe each investment is suitable.

I authorize Nuveen Funds and their agents to act for any service authorized on this Account Application on any instructions that they believe to be genuine and that are received from me or any person claiming to act as my representative who can provide my account registration. The Nuveen Funds use reasonable procedures (including Shareholder identity verification) to confirm that instructions given by telephone are genuine and are not liable for acting on these instructions. If these procedures are not followed, the Nuveen Funds may be liable for losses due to unauthorized or fraudulent transactions.

To request assistance with accessing a prospectus, privacy policy, or business continuity policy please contact us at **800-257-8787**.

- I agree that the Nuveen Funds can redeem shares from my account(s) to reimburse a Fund for any loss due to nonpayment or lack of money.
- I understand that for joint tenant accounts, “I” refers to all Shareholders, and each of the Shareholders agrees that any Shareholder has authority to act on the account without notice to the other Shareholders. Nuveen Funds, in its sole discretion, and for its protection, may require the written consent of all Shareholders prior to acting upon the instructions of any Shareholder.

Corporations or other entities must submit an original or certified resolution authorizing that the individual signing this form has the legal capacity to sign and act on behalf of the corporation/entity.





## 8. SIGNATURES – YOUR SIGNATURE(S) MUST APPEAR TO ESTABLISH THE ACCOUNT (CONTINUED)

Trustee(s) Certification: I am/We are the currently acting Trustee(s) and am/are authorized by the trust agreement to purchase shares of the Nuveen Funds. All services are subject to conditions set forth in the Nuveen Funds Prospectuses.

**Note:** Trustee(s) must immediately notify Nuveen Funds if the trust becomes a foreign trust.

This paragraph is only applicable if you added a Trusted Contact in Section 7. I hereby authorize Nuveen Funds and its affiliates (“Nuveen Funds”) to contact the person(s) I have listed above (“Contact”) in the event Nuveen Funds has questions or concerns regarding my ability to handle my financial affairs (due to health-related matters or otherwise), potentially harmful financial transactions in my accounts or my whereabouts. In order to address any such questions or concerns, when speaking to my Contact, Nuveen Funds is authorized to: i. Share with the Contact nonpublic information about me and all of my investments/accounts/products/contracts held at Nuveen Funds and its affiliates now or in the future (or any other financial information I may have provided to Nuveen Funds), regardless of any previous election I have made under federal, state or other law regarding the sharing of such information; ii. Share with the Contact any concerns and details surrounding my potential financial exploitation; iii. Confirm with the Contact the specifics of my current contact information and/or health status; iv. Discuss with the Contact whether any other person has been designated to act on my behalf (through power of attorney, Executor, Trustee or legal guardian or otherwise); and v. Share information obtained from the Contact with its affiliates. I understand this authorization will remain in effect until I notify Nuveen Funds in writing that I am revoking or amending such authority and Nuveen Funds acknowledges the receipt of such revocation and/or amendment. Except as may be required by FINRA Rule 2165, Nuveen Funds is under no obligation to speak to, write to or otherwise interact with the Contact. Nuveen Funds is not responsible for any action taken by the Contact, and Nuveen Funds will not direct the Contact to take any particular action on my behalf. Nuveen Funds suggests that the named Contact(s) not be someone authorized to transact business on the account, or who is already otherwise able to receive the information described above. By signing, I am affirming that the trusted contact person(s) listed in this form are at least 18 years old, and to the best of my knowledge, do not work for Nuveen Funds or its affiliates.

By signing this form, investor(s) acknowledges that neither Nuveen Funds nor any affiliate or service provider to Nuveen Funds has provided the investor(s) with advice, recommendations or suggestions as to any specific investment decisions. Investors in Nuveen Funds are urged to consult their own professional advisors before making investment-related decisions, including but not limited to those related to transfer or rollover from retirement plans, purchase or sale of investments, selection or retention of investment managers, or selection of account beneficiaries.

If I am a nonresident, noncitizen of the United States, I acknowledge that the below tax certifications do not apply to me. I have provided Nuveen with an IRS Form W-8BEN within the last three years or will submit a W-8BEN prior to requesting a distribution from this account. I acknowledge that I must have a W-8BEN on file to request a distribution.

### Substitute W-9 Request for Taxpayer Identification Number and Certification

Under penalties of perjury, I certify that: (1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and (3) I am a U.S. citizen or other U.S. person (as defined in the form W-9 instructions); and (4) the FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Please Sign Here

Signature (Responsible Individual)

Today's Date (mm/dd/yyyy)

 /  /  20  

## 9. STUDENT'S RIGHTS

If the Student is a minor under the laws of the Student's state of residence, acceptance by the Custodian of the contribution to this Account is expressly conditioned upon the Parent's (identified above in Section 1) agreement to be responsible for all requirements of the Student, and to exercise the powers and duties of the Student with respect to the operation of the Account. Upon reaching the age of majority in the state in which the Student then resides, the Student may advise the Custodian in writing (accompanied by such supporting documentation as the Custodian may require) that he or she is assuming sole responsibility to exercise all powers and duties associated with the administration of the Account. Absent such written notice by the Student, the Custodian shall have no responsibility to acknowledge the Student's exercise of such powers and duties of administration.



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**RETURN COMPLETED FORM(S) TO:**

Please return ALL numbered pages, including any pages you did not need to complete.

**STANDARD MAIL:**

Nuveen Funds  
P.O. Box 219140  
Kansas City, MO 64121-9140

**OVERNIGHT:**

Nuveen Funds  
801 Pennsylvania Ave  
Suite 21914  
Kansas City, MO 64105-1307

