

Nuveen Retirement Investing

Steady. Simple. Secure.

Our retirement expertise runs deep — one can even say it's in our DNA. Nuveen, the asset manager for TIAA, is a leading provider of outcome-focused investment solutions that has led to secure retirements for over 125 years.

Our retirement advantage



STEADY

- One of the world's largest asset managers¹
- 7th largest manager of defined contribution assets¹
- TIAA is one of the largest providers of lifetime income, other than governmental plans; perfectly positioned to serve the 401(k) market²
- Proven performance across a wide range of forward-thinking retirement strategies



SIMPLE

- Flexible retirement solutions for plan sponsors, advisors and consultants
- Packaged solutions that meet how today's participants live, work and retire
- Specialty expertise across fixed income, equities, alternatives, and multi-asset solutions



SECURE

- TIAA is a long-standing leader in lifetime income³
- \$47.1B in statutory capital⁴
- Our secure lifetime income offerings strive to deliver confident, on-time retirements

¹ Pensions & Investments, 20 Jun 2024. Ranked by total U.S. institutional, tax-exempt defined contribution assets under management, in millions, as of 31 Dec 2023.

² Source: TIAA is ranked number 2, according to SNL financial as of 31 Dec 2023.

³ Source: 2023 NAIC annual statement page 27, annuities, sum of individual and group income payable.

⁴ As of March 31, 2025. Total assets \$350.0 billion. Total TIAA assets include, in addition to the General Account, separately managed accounts such as the Real Estate Account and TIAA Stable Value.

Our core capabilities



LIFETIME INCOME STRATEGIES

A unique, “pension-like” guarantee of income for life added as a plan’s default; designed to protect balances from losing value, guarantee growth and deliver a retirement check for life* upon retirement. With Defined Benefit plans disappearing — now is the time for a Pension Reinvention.



TARGET DATE FUNDS

An all-in-one investment option that offers a completely diversified portfolio with asset allocations geared toward the closest year in which a participant expects to retire; professionally managed by an award-winning multi-asset investment team⁵, utilizing a glidepath designed to stay aligned with retirement goals.

Value-added resources

- [nextAdvisor: retirement resource hub](#)
- Practice management and retirement planning, including CE
- Objective, unbiased target date analysis via MPI
- Certified Plan Sponsor Professional (CPSP) Credential™ through the Plan Sponsor Council of America
- NAPA Retirement Income for 401(k) certificate course
- PSCA Retirement Income for Plan Sponsors certificate course

Learn more:



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⁵ 2024 LSEG Lipper Fund Awards. The LSEG Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest Lipper Leader for Consistent Return (Effective Return) value in each eligible classification wins the LSEG Lipper Fund Award. For more information, see lipperfundawards.com. Although LSEG makes reasonable efforts to ensure the accuracy and reliability of the data contained herein, the accuracy is not guaranteed by LSEG Lipper. The following funds were honored: Nuveen Lifecycle Index 2045 Fund; Institutional — Best Fund over 10 years, Mixed-Asset Target 2045 Funds; Nuveen Lifecycle Index 2050 Fund; Institutional — Best Fund over 10 years, Mixed-Asset Target 2050 Funds; Nuveen Lifecycle Index 2055 Fund; Institutional — Best Fund over 10 years, Mixed-Asset Target 2055 Funds; Nuveen Lifecycle Index 2060 Fund; Institutional — Best Fund over 5 years, Mixed-Asset Target 2060 Funds. Winners were announced on 14 Mar 2024. On 01 May 2024, the Funds’ name changed from TIAA CREF Lifecycle Index Funds to Nuveen Lifecycle Index Funds. In addition, effective 06 May 2024, the Funds’ Institutional share classes were renamed. Please see the Fund’s prospectus supplement dated 22 Jan 2024 for more details. These changes do not impact the Funds’ investment strategy or portfolio management.

* ‘Paycheck’ is the annuity income received in retirement. Guarantees of fixed monthly payments are only associated with TIAA’s fixed annuities and are subject to TIAA’s claims-paying ability.

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