## (December 2017 Department of the Treasury

## **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) 1 Issuer's name Nuveen Ohio Quality Municipal Income Fund 36-3777457 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact Shannon Gallagher 312-917-7706 Shannon.Gallagher@nuveen.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 333 West Wacker Drive Chicago, IL 60606-1286 8 Date of action 9 Classification and description April 14, 2023 Common Stock - Regulated Investment Company 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attached See Attached Organizational Action Attach additional statements if needed. See back of form for additional questions. Part II Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action Nuveen Ohio Quality Municipal Income Fund merged into Nuveen Municipal Credit Income Fund through the acquisition by Nuveen Municipal Credit Income Fund of all the assets of Nuveen Ohio Quality Municipal Income Fund in exchange for voting shares of beneficial interest ("shares") of Common shares of Nuveen Municipal Credit Income Fund and the assumption by Nuveen Municipal Credit Income Fund of certain liabilities of Nuveen Ohio Quality Municipal Income Fund followed by the distribution by Nuveen Ohio Quality Municipal Income Fund of those shares pro rata to its shareholders in complete liquidation of Nuveen Ohio Quality Municipal Income Fund. The merger of Nuveen Ohio Quality Municipal Income Fund into Nuveen Municipal Credit Income Fund qualifies as a tax free exchange within the meaning of Internal Revenue Code Section 368(a). The exchange is based on the number and value of shares outstanding at the close of business on April 14, 2023. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis A shareholder's aggregate basis in the shares of Nuveen Municipal Credit Income Fund the shareholder received in exchange for the shareholder's shares of Nuveen Ohio Quality Municipal Income Fund will be the same as the shareholder's aggregate basis in shares of Nuveen Ohio Quality Municipal Income Fund. The number of Nuveen Municipal Credit Income Fund shares that were received for each share in Nuveen Ohio Quality Municipal Income Fund given up in the exchange is as follows: 1.06685100 Nuveen Municipal Credit Income Fund Common shares for one Nuveen Ohio Quality Municipal Income Fund Common share Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There was no change in aggregate basis as a result of the above described organizational plan.

Part I	Ī	Organizational Action (continue	d)		, 3
		applicable Internal Revenue Code section		hich the tax treatment is	based ►
Internal	Reve	enue Code Sections 368(a), 368(b), 358	8(a), and 354(a).		
		resulting loss be recognized? ► There			
		of Nuveen Municipal Credit Income F			e aggregate basis in the
Shareno	Jidei	s shares of Nuveen Ohio Quality Muni	cipai income Fund given up.		
40 5					
			ement the adjustment, such a	s the reportable tax year	The above described organizational
action i	s repo	ortable in tax year 2023.			
		er penalties of perjury, I declare that I have ex f, it is true, correct, and complete. Declaration			atements, and to the best of my knowledge and
Sian	Delle	, it is true, correct, and complete. Declaration	of preparer (other than officer) is c	ased on all information of wir	ion preparer has any knowledge.
Sign Here		ature La Shannon Gal	mala.		6/1/2023
	Signa	ature ► <u>SMANNON</u> XAL	eagree	Date ►	0/1/2023
	Print	your name ► Shannon Gallagher	V	Title ► Vi	ce President
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	arer				self-employed
Use C		Firm's name ▶			Firm's EIN ▶
		Firm's address ▶			Phone no.
Send Fo	orm 89	337 (including accompanying statements	<ul> <li>to: Department of the Treasure</li> </ul>	ıry, Internal Revenue Serv	ice, Ogden, UT 84201-0054

Nuveen Ohio Quality Municipal Income Fund

EIN: 36-3777457 Form 8937 Attachment

April 14, 2023

Nuv	een Ohio Quality Municipal In	come Fund	
Share Class	Box 10, CUSIP	Box 12, Ticker Symbol	
Common	670980101	NUO	
	luveen Municipal Credit Incon	ao Eund	
	iaveen Manicipal Credit incon	ne runu	
Share Class	Box 10, CUSIP	Box 12, Ticker Symbol	
Common	67070X101	NZF	