

2027 periodic repurchase offers

Nuveen Interval Funds

What are the guidelines for share repurchases?

Shareholders who would like to liquidate shares of the Nuveen Enhanced High Yield Municipal Bond Fund and Nuveen Enhanced CLO Income Fund may participate in the funds' share repurchases on a quarterly basis. As a repurchase period opens, the funds provide shareholders with information about the timing and details of the repurchase offer.

2027 repurchase schedule*

QUARTERLY REPURCHASES	FEBRUARY	MAY	AUGUST	NOVEMBER
Repurchase offer period begins	02 Jan 2027	01 Apr 2027	01 Jul 2027	01 Oct 2027
Repurchase request deadline	05 Feb 2027	05 May 2027	05 Aug 2027	05 Nov 2027
Repurchase pricing date	05 Feb 2027	05 May 2027	05 Aug 2027	05 Nov 2027
Repurchase payment deadline	12 Feb 2027	12 May 2027	12 Aug 2027	12 Nov 2027

Repurchase offer period begins	Shareholders are informed of repurchase offer details.
Repurchase request deadline	Shareholders who want to tender their common shares need to respond to the repurchase offer by this date. The funds must inform shareholders at least 21 days before the deadline.
Repurchase pricing date	The funds determines the net asset value for common shares, as applicable to the repurchase offer. This will generally occur no later than 14 days after the repurchase request deadline.
Repurchase payment deadline	The funds will pay to common shareholders the proceeds from their common shares accepted for repurchase. The timing will be no later than seven days after the repurchase pricing date.

*Dates may vary by firm. Please check with your firm for more information.

What happens if you miss the repurchase request deadline?

The repurchase request deadline must be met. If a common shareholder does not submit a repurchase request in good order by the repurchase request deadline, the shareholder will not be able to liquidate common shares until a subsequent repurchase offer, and will need to resubmit a request in the next repurchase offer. Shareholders may withdraw or change a repurchase request with a proper instruction submitted in good form at any point before the repurchase request deadline.

When are repurchase payments made for common shares?

The funds expect to distribute payment to common shareholders between one and three business days after the repurchase pricing date, and no later than seven calendar days after the pricing date.

Are any fees associated with repurchases?

The funds do not currently expect to charge a repurchase fee. However, the funds may charge a repurchase fee of up to 2.00% of the repurchase proceeds. The funds may introduce or modify the amount of a repurchase fee at any time. The funds may also waive or reduce the repurchase fee. In some cases, fees may be imposed by a financial intermediary on different terms than those described above.

Fund names and tickers listed below:

FUND NAME	TICKER
Nuveen Enhanced High Yield Bond Fund – Class I	NMSSX
Nuveen Enhanced High Yield Bond Fund – Class A1	NHYEX
Nuveen Enhanced High Yield Bond Fund – Class A2	NHYAX
Nuveen Enhanced CLO Income Fund – Class I	NCLOX
Nuveen Enhanced CLO Income Fund – Class A1	NCLYX
Nuveen Enhanced CLO Income Fund – Class A2	NCLZX

For more information about share repurchases, please consult with your financial professional and visit [nuveen.com](https://www.nuveen.com).

Important information on risk

Investing in interval funds involves risk; principal loss is possible. There is no guarantee the Fund’s investment objectives will be achieved. Debt or fixed income securities such as those held by the Fund, are subject to market risk, credit risk, interest rate risk, call risk, tax risk, political and economic risk, and income risk. As interest rates rise, bond prices fall. Credit risk refers to an issuers ability to make interest and principal payments when due.

An interval fund is a non-diversified, closed-end management investment company that continuously offers its common shares. An interval fund is not intended to be a complete investment program and, due to the uncertainty inherent in all investments, there can be no assurance that the fund will achieve its investment objectives. An interval fund’s performance and the value of its investments will vary in response to changes in interest rates, inflation, the financial condition of a security’s issuer,

ratings on a security, perceptions of the issuer, and other market factors. Common shares at any point in time may be worth less than your original investment, even after taking into account the reinvestment of fund dividends and distributions. These and other risk considerations are described in more detail on the Fund’s web page at funds’ web pages at www.nuveen.com/en-us/interval-funds

This material is not intended to be a recommendation or investment advice, does not constitute a solicitation to buy, sell or hold a security or an investment strategy, and is not provided in a fiduciary capacity. The information provided does not take into account the specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on an investor’s objectives and circumstances and in consultation with his or her advisors.

Before investing, carefully consider fund investment objectives, risks, charges and expenses. For this and other information that should be read carefully, please request a prospectus, and if available, a summary prospectus, from your financial professional or Nuveen at 800.257.8787 or visit [nuveen.com](https://www.nuveen.com).

The funds features portfolio management by Nuveen Asset Management, LLC, an affiliate of Nuveen, LLC.

Securities offered through Nuveen Securities, LLC, Member FINRA and SIPC.