

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Nuveen Pennsylvania Quality Municipal Income Fund		36-3743025	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
Shannon Gallagher	312-917-7706	Shannon.Gallagher@nuveen.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
333 West Wacker Drive		Chicago, IL 60606-1286	
8 Date of action		9 Classification and description	
April 24, 2026		Common and Preferred Stock - Regulated Investment Company	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
See Attached		See Attached	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► Nuveen Pennsylvania Quality Municipal Income Fund merged into Nuveen Municipal High Income Opportunity Fund through the acquisition by Nuveen Municipal High Income Opportunity Fund of all the assets of Nuveen Pennsylvania Quality Municipal Income Fund in exchange for voting shares of beneficial interest ("shares") of Common and VRDP Series 1 shares of Nuveen Municipal High Income Opportunity Fund and the assumption by Nuveen Municipal High Income Opportunity Fund of certain liabilities of Nuveen Pennsylvania Quality Municipal Income Fund followed by the distribution by Nuveen Pennsylvania Quality Municipal Income Fund of those shares pro rata to its shareholders in complete liquidation of Nuveen Pennsylvania Quality Municipal Income Fund. The merger of Nuveen Pennsylvania Quality Municipal Income Fund into Nuveen Municipal High Income Opportunity Fund qualifies as a tax free exchange within the meaning of Internal Revenue Code Section 368(a).

The exchange is based on the number and value of shares outstanding at the close of business on April 24, 2026.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► A shareholder's aggregate basis in the shares of Nuveen Municipal High Income Opportunity Fund the shareholder received in exchange for the shareholder's shares of Nuveen Pennsylvania Quality Municipal Income Fund will be the same as the shareholder's aggregate basis in shares of Nuveen Pennsylvania Quality Municipal Income Fund. The number of Nuveen Municipal High Income Opportunity Fund shares that were received for each share in Nuveen Pennsylvania Quality Municipal Income Fund given up in the exchange is as follows:

1.17596550 Nuveen Municipal High Income Opportunity Fund Common shares for one Nuveen Pennsylvania Quality Municipal Income Fund Common share

1.00000000 Nuveen Municipal High Income Opportunity Fund VRDP Series 1 shares for one Nuveen Pennsylvania Quality Municipal Income Fund VRDP Series 2 share

1.00000000 Nuveen Municipal High Income Opportunity Fund VRDP Series 1 shares for one Nuveen Pennsylvania Quality Municipal Income Fund VRDP Series 3 share

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► There was no change in aggregate basis as a result of the above described organizational plan.

Part II Organizational Action (continued)**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►Internal Revenue Code Sections 368(a), 368(b), 358(a), and 354(a).

18 Can any resulting loss be recognized? ► There was no gain or loss on the transaction. Accordingly, each investor's aggregate basis in the shares of Nuveen Municipal High Income Opportunity Fund received in the exchange will be the same as the aggregate basis in the shareholder's shares of Nuveen Pennsylvania Quality Municipal Income Fund given up.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► The above described organizational action is reportable in tax year 2026.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Shannon Gallagher

Date ►

06/15/2026Print your name ► Shannon GallagherTitle ► Vice President**Paid Preparer Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Nuveen Pennsylvania Quality Municipal Income Fund
EIN: 36-3743025
Form 8937 Attachment
April 24, 2026

Nuveen Pennsylvania Quality Municipal Income Fund

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Common	670972108	NQP
NQP VRDP Series 2	670972603	NQP VRDP SER 2
NQP VRDP Series 3	670972702	NQP VRDP SER 3

Nuveen Municipal High Income Opportunity Fund

Share Class	Box 10, CUSIP	Box 12, Ticker Symbol
Common	670682103	NMZ
NMZ VRDP Series 1	670682855	NMZ VRDP SER 1