

A benefit that's truly beneficial for employers and employees

MI 529 Advisor Plan, Michigan's 529 college savings plan is an impactful way to enhance your employee benefits package. By offering them a tax-advantaged way to save for college — especially with the convenience of automatic payroll deduction — you can help your employees get closer to achieving their college savings goals.

Employers

- Retain and attract the best employees
- Simple administration
- No fees
- Direct deposit services
- Improved employee engagement and retention
- Complements your 401(k), 403(b), 457 or other savings program
- Full customer support
- No open enrollment period
- Customization available

Employees

- Tax-advantaged savings
- Compound interest potential
- Plan is portable, can be taken with the employee from job to job
- Automatic paycheck contribution
- Funds can be used at eligible schools nationwide
- Savings can cover a variety of expenses including books, supplies, and room and board
- Just \$15 to get started with payroll deduction

To learn more contact me:

Financial
Professional name:

Company:

Phone number:

Email:

MI Advisor Plan is offered by the State of Michigan. TIAA-CREF Tuition Financing, Inc. is the Program Manager and Nuveen Securities, LLC is the Distributor.

Before investing, carefully consider the investment objectives, risks, charges and expenses of the MI 529 Advisor Plan, including whether the investor's or the Designated Beneficiary's home state offers any state tax or other benefits that are only available for investment in such state's qualified tuition program. Other state benefits may include financial aid, scholarship funds, and protection from creditors. For this and other information that should be read carefully, please request a Plan Description at 866.529.8818 or visit MI529advisor.com.

Participation in the MI Advisor Plan does not guarantee that the account's assets will be adequate to cover future tuition or other higher education expenses, or that a Designated Beneficiary will be admitted to or permitted to continue to attend an institution of higher education. Contributions to an Account and the investment earnings if any, are not guaranteed or insured by the State of Michigan, The Michigan Department of the Treasury, the State Treasurer of Michigan, the Michigan Education Savings Program, the Federal Deposit Insurance Corporation, any other government agency or entity or any of the service providers to the Michigan Education Savings Program, including, but not limited to, TIAA-CREF Tuition Financing, Inc. and Nuveen Securities, LLC.