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MI529advisor

Your Guide to Ugift®

Ugift is a personal and secure gifting tool designed for MI 529 Advisor Plan account owners.

Ugift allows friends and family to contribute towards your child's (or grandchild's) higher education through electronic contributions directly into your 529 plan. Now gifting has never been easier!

How to ask for gifts

Ugift is an easy, free-to-use service that lets 529 plan account owners encourage family and friends to celebrate children's milestones with the gift of college savings, in lieu of traditional gifts.

Register:

Once you've registered your MI 529 Advisor Plan account online via MI529advisor.com, select the **Ugift link** from the "My Accounts" page.

Receive code:

Once you are on the Ugift page, activate a unique Ugift code for each beneficiary/student.

Share:

- Use your unique Ugift code and create an invitation for special occasions, like a birthday or holiday **or**
- Share the **ugift529.com** website along with your unique Ugift code with friends and family via social media or email **or**
- Print a contribution deposit slip and mail it

Get Started! To learn more, visit MI529advisor.com or speak with a financial professional.

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

MI Advisor Plan is offered by the State of Michigan. TIAA-CREF Tuition Financing, Inc. is the Program Manager and Nuveen Securities, LLC is the Distributor. Ugift® is a registered service mark of Ascensus Broker Dealer Services, LLC.

Before investing, carefully consider the investment objectives, risks, charges and expenses of the MI 529 Advisor Plan, including whether the investor's or the Designated Beneficiary's home state offers any state tax or other benefits that are only available for investment in such state's qualified tuition program. Other state benefits may include financial aid, scholarship funds, and protection from creditors. For this and other information that should be read carefully, please request a Plan Description at 866-529-8818 or visit MI529advisor.com.

Participation in the MI Advisor Plan does not guarantee that the account's assets will be adequate to cover future tuition or other higher education expenses, or that a Designated Beneficiary will be admitted to or permitted to continue to attend an institution of higher education. Contributions to an Account and the investment earnings if any, are not guaranteed or insured by the State of Michigan, The Michigan Department of the Treasury, the State Treasurer of Michigan, the Michigan Education Savings Program, the Federal Deposit Insurance Corporation, any other government agency or entity or any of the service providers to the MI 529 Advisor Plan, including, but not limited to, TIAA-CREF Tuition Financing, Inc. and Nuveen Securities, LLC. – member FINRA, SIPC.

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