

## 2024 periodic repurchase offers

### *Nuveen Enhanced High Yield Municipal Bond Fund*

#### What are the guidelines for share repurchases for interval funds?

Shareholders who would like to liquidate shares may participate in the Fund's share repurchases on a quarterly basis. As a repurchase period opens, the Fund provides shareholders with information about the timing and details of the repurchase offer.

#### 2024 repurchase schedule\*

QUARTERLY REPURCHASES	FEBRUARY	MAY	AUGUST	NOVEMBER
Repurchase offer period begins	02 Jan 2024	01 Apr 2024	01 Jul 2024	01 Oct 2024
Repurchase request deadline	05 Feb 2024	06 May 2024	05 Aug 2024	05 Nov 2024
Repurchase pricing date	05 Feb 2024	06 May 2024	05 Aug 2024	05 Nov 2024
Repurchase payment deadline	12 Feb 2024	13 May 2024	12 Aug 2024	12 Nov 2024

Repurchase offer period begins	Shareholders are informed of repurchase offer details.
Repurchase request deadline	Shareholders who want to tender their common shares need to respond to the repurchase offer by this date. The Fund must inform shareholders at least 21 days before the deadline.
Repurchase pricing date	The Fund determines the net asset value for common shares, as applicable to the repurchase offer. This will generally occur no later than 14 days after the repurchase request deadline.
Repurchase payment deadline	The Fund will pay to common shareholders the proceeds from their common shares accepted for repurchase. The timing will be no later than seven days after the repurchase pricing date.

\*Dates may vary by firm. Please check with your firm for more information.

#### What happens if you miss the repurchase request deadline?

The repurchase request deadline must be met. If a common shareholder does not submit a repurchase request in good order by the repurchase request deadline, the shareholder will not be able to liquidate common shares until a subsequent repurchase offer, and will need to resubmit a request in the next repurchase offer. Shareholders may withdraw or change a repurchase request with a proper instruction submitted in good form at any point before the repurchase request deadline.

#### When are repurchase payments made for common shares?

The Fund expects to distribute payment to common shareholders between one and three business days after the repurchase pricing date, and no later than seven calendar days after the pricing date.

#### Are any fees associated with repurchases?

The Fund does not currently expect to charge a repurchase fee. However, the Fund may charge a repurchase fee of up to 2.00% of the repurchase proceeds. The Fund may introduce or modify the amount of a repurchase fee at any time. The Fund may also waive or reduce the repurchase fee. In some cases, fees may be imposed by a financial intermediary on different terms than those described above.

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**For more information about share repurchases, please consult with your financial professional and visit [nuveen.com](https://www.nuveen.com).**

**Important information on risk**

Investing in interval funds involves risk; principal loss is possible. There is no guarantee the Fund's investment objectives will be achieved. Debt or fixed income securities such as those held by the Fund, are subject to market risk, credit risk, interest rate risk, call risk, tax risk, political and economic risk, and income risk. As interest rates rise, bond prices fall. Credit risk refers to an issuer's ability to make interest and principal payments when due. The Fund concentrates in non-investment-grade and unrated bonds, as well as special situations municipal securities, with long maturities and durations which carry heightened credit risk, liquidity risk, and potential for default. In addition, the Fund oftentimes utilizes a significant amount of leverage and in doing so, assumes a high level of risk in pursuit of its objectives. Leverage involves the risk that the Fund could lose more than its original investment and also increases the Fund's exposure to volatility, interest rate risk and credit risk. An interval fund is a non-diversified, closed-end management investment company that continuously offers its common shares. An interval fund is not intended to be a

complete investment program and, due to the uncertainty inherent in all investments, there can be no assurance that the fund will achieve its investment objectives. An interval fund's performance and the value of its investments will vary in response to changes in interest rates, inflation, the financial condition of a security's issuer, ratings on a security, perceptions of the issuer, and other market factors. Common shares at any point in time may be worth less than your original investment, even after taking into account the reinvestment of fund dividends and distributions. These and other risk considerations are described in more detail on the Fund's web page at [www.nuveen.com/HYIF](https://www.nuveen.com/HYIF).

This material is not intended to be a recommendation or investment advice, does not constitute a solicitation to buy, sell or hold a security or an investment strategy, and is not provided in a fiduciary capacity. The information provided does not take into account the specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made based on an investor's objectives and circumstances and in consultation with his or her advisors.

**Before investing, carefully consider fund investment objectives, risks, charges and expenses. For this and other information that should be read carefully, please request a prospectus, and if available, a summary prospectus, from your financial professional or Nuveen at 800.257.8787 or visit [nuveen.com](https://www.nuveen.com).**

The Fund features portfolio management by Nuveen Asset Management, LLC, an affiliate of Nuveen, LLC. Nuveen Securities, LLC, member FINRA and SIPC.