nuveen
A TIAA Company

NUVEEN FUNDS
COVERDELL EDUCATION SAVINGS ACCOUNT DIRECT ASSET TRANSFER FORM

Please use this form to authorize Nuveen Funds to initiate a direct transfer of your current Coverdell Education Savings Account (Coverdell ESA) to a Coverdell ESA with Nuveen Funds.

By signing this form, investor(s) acknowledges that neither Nuveen Funds nor any affiliate or service provider to Nuveen Funds has provided the investor(s) with advice, recommendations or suggestions as to any specific investment decisions. Investors in Nuveen Funds are urged to consult their own advisors before making investment-related decisions, including but not limited to those related to transfer or rollover from retirement plans, purchase or sale of investments, selection or retention of investment managers, or selection of account beneficiaries.

Send your signed and completed form to Nuveen Funds per the Return Completed Forms section below or in the enclosed customer reply envelope. Please contact Nuveen Funds with any questions at 800-257-8787.

1. ACCOUNT REGISTRATION

In Section A below, please provide the requested information about the person who controls the current Account. In Section B below, provide the requested information about the Student who is the beneficiary of either a new or existing Coverdell ESA from Nuveen Funds.

A. Person Who Controls the Current Account

☐ Parent ☐ Student ☐ Legal Guardian (If Legal Guardian, submit proof of guardianship)

First Name | MI | Last Name

Address Street or P.O. Box (APO and FPO addresses will be accepted) | City | State | Zip Code

Address (If the above address is a P.O. Box, you must also provide a street address) | City | State | Zip Code

Primary Phone Number | Phone Number Type ☐ Mobile ☐ Home ☐ Business

Secondary Phone Number | Phone Number Type ☐ Mobile ☐ Home ☐ Business

Alternate Phone Number | Phone Number Type ☐ Mobile ☐ Home ☐ Business

Email Address

Social Security Number

B. Student Information

First Name | MI | Last Name

Address Street or P.O. Box (APO and FPO addresses will be accepted) | City | State | Zip Code

Address (If the above address is a P.O. Box, you must also provide a street address) | City | State | Zip Code

Daytime Phone Number | Evening Phone Number | Social Security Number

2. SHAREHOLDER AUTHORIZATION FOR ASSET TRANSFER

Please provide information on the financial institution where your assets are currently held. This authorization instructs my current Trustee/Custodian to liquidate and transfer all or part of my current Coverdell ESA to Nuveen Funds. Please send all related correspondence to Nuveen Funds P.O. Box 219140 Kansas City, MO 64121-9140. Make all checks payable to Nuveen Funds.

Transfer should be according to the following instructions: (Write in 100% for whole transfers.)

Current Account Number	Fund Name	Transfer		Percent
		$	OR	%
		$	OR	%
		$	OR	%
		$	OR	%

Name of Custodian/Trustee

Attention

Address

Address

City | State | Zip Code

Phone Number

3. INVESTMENT INSTRUCTIONS

Please indicate whether you are establishing a new **Coverdell ESA** or whether you wish to invest in your current Coverdell ESA from Nuveen Funds. Note: The minimum initial investment is $2,000 per fund. The minimum subsequent investment per fund is $100.

☐ Please invest these funds in the existing Coverdell ESA. Account Number: _____ OR

☐ I am opening a new **Coverdell ESA** (attached is my completed application).

Please indicate the Nuveen Funds and the percentage of transferred assets you wish to allocate to each mutual fund.

☐ Please check here to set this allocation for future investments unless other instructions are received.

A CLASS

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen 5-15 Year Laddered Tax Exempt Bond Fund (98)	$	%	**Nuveen Emerging Markets Equity Index Fund** (69)	$	%
Nuveen All-American Municipal Bond Fund (1167)	$	%	**Nuveen Equity Index Fund** (65)	$	%
Nuveen Arizona Municipal Bond Fund (5002)	$	%	**Nuveen Equity Long/Short Fund** (5044)	$	%
Nuveen Bond Index Fund (91)	$	%	**Nuveen Flexible Income Fund** (5052)	$	%
Nuveen California High Yield Municipal Bond Fund (1780)	$	%	**Nuveen Floating Rate Income Fund** (5064)	$	%
Nuveen California Municipal Bond Fund (5003)	$	%	**Nuveen Georgia Municipal Bond Fund** (5006)	$	%
Nuveen Colorado Municipal Bond Fund (5004)	$	%	**Nuveen Global Dividend Growth Fund** (3037)	$	%
Nuveen Connecticut Municipal Bond Fund (5005)	$	%	**Nuveen Global Equity Income Fund** (1759)	$	%
Nuveen Core Bond Fund (66)	$	%	**Nuveen Global Infrastructure Fund** (6725)	$	%
Nuveen Core Equity Fund (64)	$	%	**Nuveen Global Real Estate Securities Fund** (7270)	$	%
Nuveen Core and Impact Bond Fund (45)§	$	%	**Nuveen Green Bond Fund** (2608)	$	%
Nuveen Core Plus Bond Fund (96)	$	%	**Nuveen High Yield Fund** (95)	$	%
Nuveen Credit Income Fund (6942)	$	%	**Nuveen High Yield Income Fund** (5055)	$	%
Nuveen Dividend Growth Fund (5031)	$	%	**Nuveen High Yield Municipal Bond Fund** (5000)	$	%
Nuveen Dividend Value Fund (6759)	$	%	**Nuveen Inflation Linked Bond Fund** (90)	$	%
Nuveen Emerging Markets Debt Fund (2794)	$	%	**Nuveen Intermediate Duration Municipal Bond Fund** (1170)	$	%
Nuveen Emerging Markets Equity Fund (67)	$	%	**Nuveen International Bond Fund** (2957)	$	%

* Effective 12/13/24 the Nuveen Social Choice Low Carbon Equity Fund merged into Nuveen Large Cap Responsible Equity Fund.

** Effective 2/28/25 the following name change was made: Nuveen Mid Cap Growth Opportunities Fund was renamed Nuveen Small/Mid Cap Growth Opportunities Fund.

† Effective 3/1/25 Nuveen Mid Cap Growth Fund was renamed to Nuveen Quant Mid Cap Growth Fund.

†† Effective 7/1/25 Mid Cap Value 1 Fund was renamed to Nuveen Mid Cap Value Opportunities Fund.

§ Effective 8/1/26 the following name changes were made; Nuveen Core Impact Bond Fund was renamed Nuveen Core and Impact Bond Fund; Nuveen Short Duration Impact Bond Fund was renamed Nuveen Short Duration and Impact Bond Fund; Nuveen Core Impact Bond MAPS was renamed Nuveen Impact Bond Completion MAPS.

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3. INVESTMENT INSTRUCTIONS (CONTINUED)

A CLASS

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen International Equity Fund (61)	$	%	Nuveen Michigan Municipal Bond Fund (5012)	$	%
Nuveen International Opportunities Fund (49)	$	%	Nuveen Mid Cap Value Opportunities Fund (6786)††	$	%
Nuveen International Responsible Equity Fund (2762)	$	%	Nuveen Mid Cap Value Fund (87)	$	%
Nuveen International Value Fund (1159)	$	%	Nuveen Minnesota Intermediate Municipal Bond Fund (6804)	$	%
Nuveen Kansas Municipal Bond Fund (5007)	$	%	Nuveen Minnesota Municipal Bond Fund (6484)	$	%
Nuveen Kentucky Municipal Bond Fund (5008)	$	%	Nuveen Missouri Municipal Bond Fund (1186)	$	%
Nuveen Large Cap Growth Fund (68)	$	%	Nuveen Money Market Fund (63)	$	%
Nuveen Large Cap Responsible Equity Fund (62)*	$	%	Nuveen Multi Cap Value Fund (1157)	$	%
Nuveen Large Cap Select Fund (2605)	$	%	Nuveen Nebraska Municipal Bond Fund (5022)	$	%
Nuveen Large Cap Value Fund (85)	$	%	Nuveen New Jersey Municipal Bond Fund (5013)	$	%
Nuveen Large Cap Value Opportunities Fund (5034)	$	%	Nuveen New Mexico Municipal Bond Fund (5014)	$	%
Nuveen Lifecycle Retirement Income Fund (70)	$	%	Nuveen New York Municipal Bond Fund (5015)	$	%
Nuveen Lifestyle Aggressive Growth Fund (94)	$	%	Nuveen North Carolina Municipal Bond Fund (5016)	$	%
Nuveen Lifestyle Conservative Fund (78)	$	%	Nuveen Ohio Municipal Bond Fund (5017)	$	%
Nuveen Lifestyle Growth Fund (93)	$	%	Nuveen Oregon Intermediate Municipal Bond Fund (6779)	$	%
Nuveen Lifestyle Income Fund (77)	$	%	Nuveen Pennsylvania Municipal Bond Fund (5018)	$	%
Nuveen Lifestyle Moderate Fund (79)	$	%	Nuveen Preferred Securities and Income Fund (5040)	$	%
Nuveen Limited Term Municipal Bond Fund (5001)	$	%	Nuveen Quant International Small Cap Equity Fund (2966)	$	%
Nuveen Louisiana Municipal Bond Fund (5009)	$	%	Nuveen Quant Mid Cap Growth Fund (86)†	$	%
Nuveen Managed Allocation Fund (99)	$	%	Nuveen Quant Small Cap Equity Fund (88)	$	%
Nuveen Maryland Municipal Bond Fund (5010)	$	%	Nuveen Quant Small/Mid Cap Equity Fund (2956)	$	%
Nuveen Massachusetts Municipal Bond Fund (5011)	$	%	Nuveen Real Asset Income Fund (6732)	$	%

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(Continued)

3. INVESTMENT INSTRUCTIONS (CONTINUED)

A CLASS

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen Real Estate Securities Fund (817)	$	%	**Nuveen Small Cap Value Fund** (6740)	$	%
Nuveen Real Estate Securities Select Fund (89)	$	%	**Nuveen Small Cap Value Opportunities Fund** (5028)	$	%
Nuveen Short Duration High Yield Municipal Bond Fund (5026)	$	%	**Nuveen Small/Mid Cap Growth Opportunities Fund** (6449)**	$	%
Nuveen Short Duration and Impact Bond Fund (2609)§	$	%	**Nuveen Small/Mid Cap Value Fund** (5037)	$	%
Nuveen Short Term Bond Fund (97)	$	%	**Nuveen Strategic Income Fund** (1345)	$	%
Nuveen Short Term Bond Index Fund (2797)	$	%	**Nuveen Strategic Municipal Opportunities Fund** (6992)	$	%
Nuveen Short Term Municipal Bond Fund (5024)	$	%	**Nuveen Virginia Municipal Bond Fund** (5019)	$	%
Nuveen Small Cap Growth Opportunities Fund (2454)	$	%	**Nuveen Winslow Large-Cap Growth ESG Fund** (5049)	$	%
Nuveen Small Cap Select Fund (5061)	$	%	**Nuveen Wisconsin Municipal Bond Fund** (5020)	$	%
			Total Amount or Percentage	$	%

4. SIGNATURE

Please provide the signature of the Student or Parent/Legal Guardian. If the Student is a minor under the law in the Student's state of residence, the Parent or Legal Guardian must execute this Transfer of Assets Authorization.

The undersigned acknowledges having sole responsibility for the foregoing investment choices, and acknowledges having received the current prospectuses for the Nuveen Funds.

The undersigned understands that the requirements for a valid transfer between Coverdell ESAs are complex, and acknowledges having responsibility for complying with all requirements and for the tax results of any such transfer.

PLEASE SIGN HERE

Please Check One:

☐ Student ☐ Parent ☐ Legal Guardian

Your Signature

Today's Date (mm/dd/yyyy)

☐☐ / ☐☐ / 20☐☐

Signature Guarantee (only if required by current Custodian or Trustee)

Signature Guaranteed by:

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RETURN COMPLETED FORM(S) TO:

Please return **ALL** numbered pages, including any pages you did not need to complete.

STANDARD MAIL:
Nuveen Funds
P.O. Box 219140
Kansas City, MO 64121-9140

OVERNIGHT:
Nuveen Funds
801 Pennsylvania Ave
Suite 219140
Kansas City, MO 64105-1307

FOR INTERNAL USE ONLY

ACCEPTANCE BY NEW CUSTODIAN

To be completed by UMB Bank, n.a. UMB Bank, n.a. agrees to accept transfer of the amount designated for deposit to the Student's Nuveen Funds Coverdell ESA, and requests the liquidation and transfer of assets as indicated above.

By

Today's Date (mm/dd/yyyy)
/ / 20