nuveen
A TIAA Company

NUVEEN FUNDS
IRA 60-DAY ROLLOVER REQUEST (A CLASS ONLY)

You should use this IRA 60-day Rollover Request form to roll over qualified retirement funds received from an alternative financial services provider to Nuveen Funds. Be sure to complete the IRA New Account Form/Adoption Agreement if you are opening a new IRA with Nuveen Funds. Please complete a separate IRA 60-day Rollover Request for each different type of account being rolled over.

By signing this form, investor(s) acknowledges that neither Nuveen Funds nor any affiliate or service provider to Nuveen Funds has provided the investor(s) with advice, recommendations or suggestions as to any specific investment decisions. Investors in Nuveen Funds are urged to consult their own advisors before making investment-related decisions, including but not limited to, those related to transfer or rollover from retirement plans, purchase or sale of investments, selection or retention of investment managers, or selection of account beneficiaries.

Please send your signed and completed form to Nuveen Funds per the Return Completed Forms section below or in the enclosed customer reply envelope. Please contact Nuveen Funds with any questions at 800-257-8787.

1. ACCOUNT REGISTRATION (REQUIRED)

Please print or type.

Owner's Name

Prefix | First Name | MI | Last Name

Social Security Number/
Taxpayer Identification Number

Date of Birth (mm/dd/yyyy) ☐☐ / ☐☐ / ☐☐☐☐

Nonresident Aliens: Enter your Social Security Number/Individual Taxpayer Identification Number.

Address Street or P.O. Box (APO and FPO addresses will be accepted) | City | State | Zip Code

Address (If the above address is a P.O. Box, you must also provide a street address) | City | State | Zip Code

Primary Phone Number | Phone Number Type ☐ Mobile ☐ Home ☐ Business

Secondary Phone Number | Phone Number Type ☐ Mobile ☐ Home ☐ Business

Alternate Phone Number | Phone Number Type ☐ Mobile ☐ Home ☐ Business

Email Address

2. HOW WOULD YOU LIKE TO APPLY YOUR ROLLOVER?

☐ I am rolling over funds to a new **Nuveen Funds IRA***:

☐ Traditional IRA ☐ Roth IRA

OR

☐ I am rolling over funds to an existing **Nuveen Funds IRA***:

☐ Traditional IRA Account Number ☐ Roth Account Number

*Please be advised that you can make only one rollover from an IRA to another (or the same) IRA in any 12-month period, regardless of the number of IRAs you own. Exceptions are trustee-to-trustee transfers and Roth IRA conversions.

If you have questions or need help locating your account numbers, please contact Nuveen Funds at **800-257-8787**.

3. CURRENT CUSTODIAN

Please confirm the address below with your current custodian. Please attach a copy of your current statement to help expedite this request.

Name of Current Custodian

Account Representative (If applicable)

Contact Telephone Number

Account Number

Address

Address

City

State

Zip Code

Rollover Amount

$

Check Distribution Date (mm/dd/yyyy)

/ / 20

SOURCE OF MONEY BEING TRANSFERRED

Please check the box that corresponds to the source of funds being rolled over.

☐ 401(a) ☐ 401(k) ☐ 403(b) ☐ 403(b)(7) ☐ 414(h)

☐ 457(b) Public ☐ Keogh ☐ Roth IRA ☐ SIMPLE IRA ☐ Traditional IRA

☐ Defined Benefit Plan ☐ SEP IRA ☐ Roth 401(k) ☐ Roth 403(b) ☐ Roth 457(b) Public

4. INVESTMENT ALLOCATION

Please indicate the funds in which you are investing. Note: If you are opening a new fund with the allocations given below, please check the box for acknowledgment in the Signature section.** If you are investing in an existing Nuveen Funds IRA, please fill in your IRA Fund Account number below. If you would like to invest in multiple existing IRAs, please attach a separate sheet with the additional information. The minimum investment per new fund is $2,000 and $100 for existing funds.

Account Number

☐ Please check here to set this allocation for future investments unless other instructions are received.

A CLASS

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen 5-15 Year Laddered Tax Exempt Bond Fund (98)	$	%	**Nuveen Equity Index Fund** (65)	$	%
Nuveen All-American Municipal Bond Fund (1167)	$	%	**Nuveen Equity Long/Short Fund** (5044)	$	%
Nuveen Arizona Municipal Bond Fund (5002)	$	%	**Nuveen Flexible Income Fund** (5052)	$	%
Nuveen Bond Index Fund (91)	$	%	**Nuveen Floating Rate Income Fund** (5064)	$	%
Nuveen California High Yield Municipal Bond Fund (1780)	$	%	**Nuveen Georgia Municipal Bond Fund** (5006)	$	%
Nuveen California Municipal Bond Fund (5003)	$	%	**Nuveen Global Dividend Growth Fund** (3037)	$	%
Nuveen Colorado Municipal Bond Fund (5004)	$	%	**Nuveen Global Equity Income Fund** (1759)	$	%
Nuveen Connecticut Municipal Bond Fund (5005)	$	%	**Nuveen Global Infrastructure Fund** (6725)	$	%
Nuveen Core Bond Fund (66)	$	%	**Nuveen Global Real Estate Securities Fund** (7270)	$	%
Nuveen Core Equity Fund (64)	$	%	**Nuveen Green Bond Fund** (2608)	$	%
Nuveen Core and Impact Bond Fund (45)§	$	%	**Nuveen High Yield Fund** (95)	$	%
Nuveen Core Plus Bond Fund (96)	$	%	**Nuveen High Yield Income Fund** (5055)	$	%
Nuveen Credit Income Fund (6942)	$	%	**Nuveen High Yield Municipal Bond Fund** (5000)	$	%
Nuveen Dividend Growth Fund (5031)	$	%	**Nuveen Inflation Linked Bond Fund** (90)	$	%
Nuveen Dividend Value Fund (6759)	$	%	**Nuveen Intermediate Duration Municipal Bond Fund** (1170)	$	%
Nuveen Emerging Markets Debt Fund (2794)	$	%	**Nuveen International Bond Fund** (2957)	$	%
Nuveen Emerging Markets Equity Fund (67)	$	%	**Nuveen International Equity Fund** (61)	$	%
Nuveen Emerging Markets Equity Index Fund (69)	$	%	**Nuveen International Opportunities Fund** (49)	$	%

* Effective 12/13/24 the Nuveen Social Choice Low Carbon Equity Fund merged into Nuveen Large Cap Responsible Equity Fund.

** Effective 2/28/25 the following name change was made: Nuveen Mid Cap Growth Opportunities Fund was renamed Nuveen Small/Mid Cap Growth Opportunities Fund.

† Effective 3/1/25 Nuveen Mid Cap Growth Fund was renamed to Nuveen Quant Mid Cap Growth Fund.

†† Effective 7/1/25 Mid Cap Value 1 Fund was renamed to Nuveen Mid Cap Value Opportunities Fund.

§ Effective 8/1/26 the following name changes were made; Nuveen Core Impact Bond Fund was renamed Nuveen Core and Impact Bond Fund; Nuveen Short Duration Impact Bond Fund was renamed Nuveen Short Duration and Impact Bond Fund; Nuveen Core Impact Bond MAPS was renamed Nuveen Impact Bond Completion MAPS.

4. INVESTMENT ALLOCATION (CONTINUED)

A CLASS

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen International Responsible Equity Fund (2762)	$	%	**Nuveen Mid Cap Value Fund** (87)	$	%
Nuveen International Value Fund (1159)	$	%	**Nuveen Minnesota Intermediate Municipal Bond Fund** (6804)	$	%
Nuveen Kansas Municipal Bond Fund (5007)	$	%	**Nuveen Minnesota Municipal Bond Fund** (6484)	$	%
Nuveen Kentucky Municipal Bond Fund (5008)	$	%	**Nuveen Missouri Municipal Bond Fund** (1186)	$	%
Nuveen Large Cap Growth Fund (68)	$	%	**Nuveen Money Market Fund** (63)	$	%
Nuveen Large Cap Responsible Equity Fund (62)*	$	%	**Nuveen Multi Cap Value Fund** (1157)	$	%
Nuveen Large Cap Select Fund (2605)	$	%	**Nuveen Nebraska Municipal Bond Fund** (5022)	$	%
Nuveen Large Cap Value Fund (85)	$	%	**Nuveen New Jersey Municipal Bond Fund** (5013)	$	%
Nuveen Large Cap Value Opportunities Fund (5034)	$	%	**Nuveen New Mexico Municipal Bond Fund** (5014)	$	%
Nuveen Lifecycle Retirement Income Fund (70)	$	%	**Nuveen New York Municipal Bond Fund** (5015)	$	%
Nuveen Lifestyle Aggressive Growth Fund (94)	$	%	**Nuveen North Carolina Municipal Bond Fund** (5016)	$	%
Nuveen Lifestyle Conservative Fund (78)	$	%	**Nuveen Ohio Municipal Bond Fund** (5017)	$	%
Nuveen Lifestyle Growth Fund (93)	$	%	**Nuveen Oregon Intermediate Municipal Bond Fund** (6779)	$	%
Nuveen Lifestyle Income Fund (77)	$	%	**Nuveen Pennsylvania Municipal Bond Fund** (5018)	$	%
Nuveen Lifestyle Moderate Fund (79)	$	%	**Nuveen Preferred Securities and Income Fund** (5040)	$	%
Nuveen Limited Term Municipal Bond Fund (5001)	$	%	**Nuveen Quant International Small Cap Equity Fund** (2966)	$	%
Nuveen Louisiana Municipal Bond Fund (5009)	$	%	**Nuveen Quant Mid Cap Growth Fund** (86)†	$	%
Nuveen Managed Allocation Fund (99)	$	%	**Nuveen Quant Small Cap Equity Fund** (88)	$	%
Nuveen Maryland Municipal Bond Fund (5010)	$	%	**Nuveen Quant Small/Mid Cap Equity Fund** (2956)	$	%
Nuveen Massachusetts Municipal Bond Fund (5011)	$	%	**Nuveen Real Asset Income Fund** (6732)	$	%
Nuveen Michigan Municipal Bond Fund (5012)	$	%	**Nuveen Real Estate Securities Fund** (817)	$	%
Nuveen Mid Cap Value Opportunities Fund (6786)††	$	%	**Nuveen Real Estate Securities Select Fund** (89)	$	%

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(Continued)

4. INVESTMENT ALLOCATION (CONTINUED)

A CLASS

FUND NAME (FUND CODE)	AMOUNT	PERCENT	FUND NAME (FUND CODE)	AMOUNT	PERCENT
Nuveen Short Duration High Yield Municipal Bond Fund (5026)	$	%	**Nuveen Small Cap Value Opportunities Fund** (5028)	$	%
Nuveen Short Duration and Impact Bond Fund (2609)§	$	%	**Nuveen Small/Mid Cap Growth Opportunities Fund** (6449)**	$	%
Nuveen Short Term Bond Fund (97)	$	%	**Nuveen Small/Mid Cap Value Fund** (5037)	$	%
Nuveen Short Term Bond Index Fund (2797)	$	%	**Nuveen Strategic Income Fund** (1345)	$	%
Nuveen Short Term Municipal Bond Fund (5024)	$	%	**Nuveen Strategic Municipal Opportunities Fund** (6992)	$	%
Nuveen Small Cap Growth Opportunities Fund (2454)	$	%	**Nuveen Virginia Municipal Bond Fund** (5019)	$	%
Nuveen Small Cap Select Fund (5061)	$	%	**Nuveen Winslow Large-Cap Growth ESG Fund** (5049)	$	%
Nuveen Small Cap Value Fund (6740)	$	%	**Nuveen Wisconsin Municipal Bond Fund** (5020)	$	%
			Total Amount or Percentage	$	%

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** Effective 2/28/25 the following name change was made: Nuveen Mid Cap Growth Opportunities Fund was renamed Nuveen Small/Mid Cap Growth Opportunities Fund.

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5. SELF-CERTIFICATION FOR LATE ROLLOVER CONTRIBUTION

Only complete Section 5 if you are completing this rollover 60 days after receiving the distribution. Retain a copy of this for your records.

Check Date (mm/dd/yyyy) ☐☐ / ☐☐ / ☐☐☐☐

Contract Number ☐☐☐☐☐☐☐☐☐

Pursuant to IRS Revenue Procedure 2016-47, I certify that my contribution of:

$ ☐ missed the 60-day rollover deadline for the reason(s) listed below under "Reasons for Late Contribution." I am making this contribution as soon as practicable after the reason or reasons listed below no longer prevent me from making the contribution. I understand that this certification concerns only the 60-day requirement for a rollover and that, to complete the rollover, I must comply with all other tax law requirements for a valid rollover and with Nuveen Funds rollover procedures.

Pursuant to Revenue Procedure 2016-47, unless I have actual knowledge to the contrary, Nuveen Funds may rely on this certification to show that I have satisfied the conditions for a waiver of the 60-day rollover requirement for the amount identified above. Nuveen Funds may not rely on this certification in determining whether the contribution satisfies other requirements for a valid rollover.

REASONS FOR LATE CONTRIBUTION

I intended to make the rollover within 60 days after receiving the distribution but was unable to do so for the following reason(s) (check all that apply):

☐ An error was committed by the financial institution making the distribution or receiving the contribution.

☐ The distribution was in the form of a check, and the check was misplaced and never cashed.

☐ The distribution was deposited into and remained in an account that I mistakenly thought was a retirement plan or IRA.

☐ My principal residence was severely damaged.

☐ One of my family members died.

☐ I or one of my family members was seriously ill.

☐ I was incarcerated.

☐ Restrictions were imposed by a foreign country.

☐ A postal error occurred.

☐ The distribution was made on account of an IRS levy, and the proceeds of the levy have been returned to me.

☐ The party making the distribution delayed providing information that the receiving plan or IRA required to complete the rollover despite my reasonable efforts to obtain the information.

GENERAL INFORMATION

If a rollover-eligible payment is distributed from an employer plan and is payable to the individual participant, the distributing institution must withhold 20% to prepay federal taxes. This will apply even if your intention is to roll over the distribution within the 60-day limit, since the 20% withholding is considered part of the distribution. If the amount rolled over is less than the full amount (partial rollover) of the distribution (amount of check and tax withholding), it will be considered taxable income. If you do not want a taxable event, then you must make up all of the tax withholding out of pocket to claim the full amount as a rollover contribution.

Please note: If you are requesting the 60-day rollover from an IRA, the 20% tax withholding is not mandatory.

TAX REPORTING:

60-day rollovers are tax reportable. You will receive a 1099-R from the distributing trustee which reports the gross amount of the distribution and any withholding. Nuveen Funds will send a 5498 to you for rollover contributions made to Traditional IRAs and Roth IRAs. Rollover contributions made into a qualified employer plan will not result in a 5498 being mailed as you will need to use confirmation statements of the transaction for reporting purposes.

6. SIGNATURE

I hereby authorize Nuveen Funds to complete my 60-day Rollover Request as indicated on this form.

To request assistance with accessing a prospectus, privacy policy, or business continuity policy please contact Nuveen Funds at **800-257-8787**.

Under penalties of perjury, I certify that: (1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and (3) I am a U.S. citizen or other U.S. person; and (4) the FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

I have determined that an IRA rollover is the right option for me. I understand that Nuveen Funds does not provide tax or legal advice. Additionally, Nuveen Funds does not provide fiduciary investment advice with respect to the advisability of rolling over funds to an IRA.

If I have completed Section 5 above, I declare that the representations made in this document are true and that the IRS has not previously denied a request for a waiver of the 60-day rollover requirement with respect to a rollover of all or part of the distribution to which this contribution relates. I understand that in the event I am audited and the IRS does not grant a waiver for this contribution, I may be subject to income and excise taxes, interest and penalties. If the contribution is made to an IRA, I understand I will be required to report the contribution to the IRS. I also understand that I should retain a copy of this signed certification with my tax records.

PLEASE SIGN HERE

Owner's Signature (Exactly as it appears in Section 1)

Today's Date (mm/dd/yyyy)

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RETURN COMPLETED FORM(S) TO:

Please return **ALL** numbered pages, including any pages you did not need to complete.

STANDARD MAIL:
Nuveen Funds
P.O. Box 219140
Kansas City, MO 64121-9140

OVERNIGHT:
Nuveen Funds
801 Pennsylvania Ave
Suite 219140
Kansas City, MO 64105-1307

Thank you for investing with Nuveen Funds. You will receive confirmation of your account shortly.