
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

**Post-Effective Amendment No. 3
to
Form S-11**

*For Registration Under the Securities Act of 1933
of Securities of Certain Real Estate Companies*

NUVEEN GLOBAL CITIES REIT, INC.
(Exact Name of Registrant as Specified in its Governing Instruments)

730 Third Avenue, 3rd Floor
New York, NY 10017
(212) 490-9000

(Address, Including Zip Code, and Telephone Number, including Area Code, of Registrant's Principal Executive Offices)

Michael J.L. Sales
Nuveen Global Cities REIT, Inc.
730 Third Avenue, 3rd Floor
New York, NY 10017
(212) 490-9000

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

Copies to:

Rosemarie A. Thurston
Jason W. Goode
Alston & Bird LLP
1201 West Peachtree Street
Atlanta, Georgia 30309
(404) 881-7000

Approximate date of commencement of proposed sale to the public: As soon as practicable after this registration statement becomes effective.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. 333-222231

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box.

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company or an emerging growth company. See the definitions of “large accelerated filer,” “accelerated filer,” “smaller reporting company” and “emerging growth company” in Rule 12b-2 of the Exchange Act (Check One):

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

Emerging Growth Company

If an emerging growth company, indicate by check mark if the Registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Securities Act.

EXPLANATORY NOTE

This Post-Effective Amendment No. 3 to the Registration Statement on Form S-11 (No. 333-222231) is filed pursuant to Rule 462 (d) solely to add exhibits not previously filed with respect to such Registration Statement.

PART II
INFORMATION NOT REQUIRED IN PROSPECTUS

Item 36. *Financial Statements and Exhibits*

(b) *Exhibits.*

23.1 [Consent of PricewaterhouseCoopers LLP](#)

23.2 [Consent of RERC, LLC](#)

Signatures

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-11 and has duly caused this amended Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, in the State of New York, on March 30, 2018.

Nuveen Global Cities REIT, Inc.

By: /s/ James E. Sinople

James E. Sinople
Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this amended Registration Statement has been signed by the following persons in the capacities and on the dates as indicated.

Name	Title	Date
* Michael J.L. Sales	Chief Executive Officer and Chairman of the Board (Principal Executive Officer)	March 30, 2018
/s/ James E. Sinople James E. Sinople	Chief Financial Officer and Treasurer (Principal Financial Officer and Principal Accounting Officer)	March 30, 2018
* Michael A. Perry	Director	March 30, 2018
* John L. MacCarthy	Director	March 30, 2018
* Donna Brandin	Director	March 30, 2018
* John R. Chandler	Director	March 30, 2018
* Steven R. Hash	Director	March 30, 2018
* Robert E. Parsons, Jr.	Director	March 30, 2018
*By: <u>/s/ James E. Sinople</u> James E. Sinople	Attorney-in-Fact	March 30, 2018

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We hereby consent to the use of our report dated March 29, 2018 relating to the consolidated financial statements and financial statement schedule for the period ended December 31, 2017, which appears in Supplement No. 4 to the prospectus relating to the Registration Statement on Form S-11 (No. 333-222231) of Nuveen Global Cities REIT, Inc. We also consent to the reference to us under the heading “Experts” in such Registration Statement.

/s/ PricewaterhouseCoopers LLP
Charlotte, NC
March 30, 2018

CONSENT OF INDEPENDENT VALUATION ADVISOR

We hereby consent to (1) the reference to our name (including under the heading “Experts”) and the description of our role under the headings “Net Asset Value Calculation and Valuation Guidelines—Independent Valuation Advisor” and “Net Asset Value Calculation and Valuation Guidelines—Valuation of Properties” in the amended Registration Statement on Form S-11 (Commission File No. 333-222231) of Nuveen Global Cities REIT, Inc. (the “Company”), and the prospectus included therein (the “Prospectus”), (2) the reference to our name under the heading “Experts” on page 1 of Supplement No. 4 to the Prospectus to be filed on the date hereof, and (3) the inclusion of the amount presented in the line item “Investments in real property” on page 29 of the Special Report on Form 10-K included as Appendix A to Supplement No. 4 to the Prospectus to be filed on the date hereof, which represents the estimated value of the Company’s real property interests we have provided to the Company, as of the date presented.

/s/ RERC, LLC

RERC, LLC

Houston, Texas

March 30, 2018